



Patient Demographic Information:

Patient's First Name: _____ Last Name: _____

DOB: _____ Sex assigned at birth: Male / Female

Cultural Demographics:

Race: ☐ African American ☐ Asian ☐ Pacific Islander ☐ White ☐ Other _____

Ethnicity: ☐ Hispanic ☐ Non-Hispanic ☐ Prefer not to specify

Parent Information:

Mother / Father / Guardian:

First Name: _____ Last Name: _____

Maiden Name: _____ DOB: ____ / ____ / ____

Address: _____

City: _____ State: _____ Zip: _____

Primary Phone: (____) ____ - ____ Home / Cell / Work

Secondary Phone: (____) ____ - ____ Home / Cell / Work

Employer: _____

Mother / Father:

First Name: _____ Last Name: _____

Maiden Name: _____ DOB: ____ / ____ / ____

Address: _____

City: _____ State: _____ Zip: _____

Primary Phone: (____) ____ - ____ Home / Cell / Work

Secondary Phone: (____) ____ - ____ Home / Cell / Work

Employer: _____

Who does the Patient primarily live with? (please check one)

☐ Mother ☐ Father ☐ Both ☐ Guardian



****PLEASE FILL OUT AND SIGN BACK SIDE****

Pharmacy Information:

Primary:

Pharmacy Name: _____

Pharmacy Address: _____

Pharmacy Phone: (____)____-_____

Secondary: (optional)

Pharmacy Name: _____

Pharmacy Address: _____

Pharmacy Phone: (____)____-_____

Insurance Information:

Primary:

Insurance Name: _____ ID#: _____

Subscriber Name: _____ DOB: ____/____/____

Employer: _____

Secondary: (optional)

Insurance Name: _____ ID#: _____

Subscriber Name: _____ DOB: ____/____/____

Employer: _____

Emergency Contact:

If you wish to have an emergency contact please put someone not listed on page 1.

First Name: _____ Last Name: _____

Primary Phone: (____)____-_____ Home / Cell / Work

Secondary Phone: (____)____-_____ Home / Cell / Work

Relation: _____

By signing below I hereby authorize the above information is accurate:

Signature of Patient or Legal Guardian

Date:

****IF THIS DOCUMENT IS NOT SIGNED IT WILL BE CONSIDERED AN INVALID DOCUMENT
AND WILL NOT BE ENTERED INTO THE CHART****

“Talk Soft” Automation Confirmation System

“Talk Soft” is an electronic confirmation system that will contact you about an upcoming appointment. Please note that “talk Soft” is not a guarantee of confirmation due to rescheduling or canceling of appointments. If you are unsure of an upcoming appointment please call the office. It is the patient’s responsibility regarding appointments.

- ☐ I would like to sign up for “Talk Soft”
- ☐ I would like to **Decline** “Talk Soft”

Patient’s Name:_____ **DOB:**_____

Please list the following:

Primary Phone:(____)____-_____

Secondary Phone:(____)____-_____

Email:_____

Please write in numerical order of how you would like to receive reminders from 1-3.

___Primary Phone Call:

___Primary Phone Text:

___Secondary Phone Call:

___Mailed Letter:

___Portal / Email:

Patient’s Signature:_____Date:_____

-OR-

Parent/Guardian Signature:_____Date:_____



Buckley Road Pediatrics, PLLC

SUMMARY OF PRIVACY PRACTICES

Dear Parents:

The treatment of your child(ren) is important to us. Please take a minute to read your rights regarding the privacy of their medical information and of our practice's policy and procedure relating to their medical information. Our practice has a formal privacy notice that is followed by all personnel associated with the practice. This is a summary of the notice, which you may review. The privacy notice details the allowable uses and disclosures of your child(ren)'s medical information that are:

Treatment; to provide your child(ren)'s care within our practice or with others involved in their care outside of the practice.

Payment; to provide our guarantor, your health insurance company or other responsible third part with information to allow for payment.

Healthcare options; for our practice operations

The privacy notice also explains your rights:

Right to inspect and copy; You have the right to inspect and receive a copy of your child(ren)'s medical information by a written request. There are limited occasions where a request will not be accommodated.

Right to request amendment; You have the right to ask the physician to amend your child(ren)'s medical information by written request. The physician is not obligated to allow an amendment.

Right to an accounting of disclosures; You have the right to an accounting of any disclosures of your child(ren)'s medical information not relating to the treatment, payment, healthcare operation or a prior release or an authorization.

Right to request restrictions; You have a right to restrict the use of your child(ren)'s medical information with a written request.

Right to confidential communication; You have the right to request that we communicate with you regarding medical matters in a certain way to help keep them confidential.

Right to a paper copy of the privacy note; You have the right to a paper copy of the full privacy notice. If you would like a copy, please ask a staff member for a copy.

Right to complain; You have a right to complain if you feel there is a problem with how our practice handles issues of privacy and confidentiality. If this should be your concern, please submit this request in writing. If you have questions regarding our practice's use and disclosures of your child(ren)'s medical information or your rights as a parent do not hesitate to ask a member of our staff for more explanation. Our goal is to make your child(ren)'s visits as pleasant as possible.

Acknowledgment

I acknowledge that I have received and reviewed a copy of this notice.

Patient, Parent, or Legal Guardian:

Print _____ Sign _____ Date _____

Patient Name: _____ DOB _____



Authorization to share medical information:

Patient Name: _____ Date of Birth: ____/____/____

Legal Guardian: _____

This form is to authorize Buckley Road Pediatrics to share the information listed below regarding my/my child's care with the following individual(s) that are over the age of 18 (*for example: grandparents, babysitter, etc*). If you do not wish to list anyone please leave this form blank and sign the bottom. This authorization is valid at Buckley Road Pediatrics until revoked or modified.

I authorize the following individual: _____ (_____) _____ - _____
(name)

to discuss my child's medical treatment, bring my child to appointments, pick up copies of my child's medical records, discuss billing/collection issues, schedule and modify appointments for my child

I authorize the following individual: _____ (_____) _____ - _____
(name)

to discuss my child's medical treatment, bring my child to appointments, pick up copies of my child's medical records, discuss billing/collection issues, schedule and modify appointments for my child

I authorize the following individual: _____ (_____) _____ - _____
(name)

to discuss my child's medical treatment, bring my child to appointments, pick up copies of my child's medical records, discuss billing/collection issues, schedule and modify appointments for my child

Signature of Patient or Legal Guardian

Date



Patient Responsibility / Terms & Conditions

Patients Name: _____ DOB: _____

Please be advised that it is solely the patient's responsibility to remember appointments and to show up on time or call prior to the scheduled appointment to cancel so that the time slot can be used for other patients. Our courtesy call reminder calls are simply a courtesy and are not guaranteed. If you do not receive the reminder call, message or other form of reminder, it is still the patient's responsibility to keep the appointment and show up on time. We do understand that emergencies happen, but please be respectful and cancel or reschedule any appointments in advance to the scheduled time.

I understand that it is my responsibility to schedule, remember, and keep my child's appointment and it is also my responsibility to cancel or reschedule my child's appointment if I am unable to keep the appointment before the scheduled appointment date and time.

Print Name: _____

Signature: _____ Date: _____

I authorize payment of medical benefits to undersigned physicians for services.

Signature: _____

I authorize release of any medical information necessary to process insurance claims. Also, I request payment of governmental benefits to myself or the party whom accepts assignment below

Signature: _____

If insurance does not cover the visit, I will be financially responsible for the bill.

Signature: _____

Initial History Questionnaire

FORM COMPLETED BY _____

DATE COMPLETED _____

Name _____

ID NUMBER _____

BIRTH DATE _____

AGE _____

☐ M ☐ F

Household

Please list all those living in the child's home.

Name	Relationship to child	Birth date	Health problems

Are there siblings not listed? If so, please list their names, ages, and where they live. _____

What is the child's living situation if not with both biological parents?

☐ Lives with adoptive parents ☐ Joint custody ☐ Single custody

☐ Lives with foster family

If one or both parents are not living in the home, how often does the child see the parent(s) not in the home? _____

Birth History ☐ Don't know birth history

Birth weight _____ Was the baby born at term? _____ OR _____ weeks

Were there any prenatal or neonatal complications?

☐ Yes ☐ No Explain _____

Was a NICU stay required? ☐ Yes ☐ No Explain _____

During pregnancy, did mother

Use tobacco ☐ Yes ☐ No

Drink alcohol ☐ Yes ☐ No

Use drugs or medications ☐ Yes ☐ No ☐ Used prenatal vitamins

What _____ When _____

Was the delivery ☐ Vaginal ☐ Cesarean If cesarean, why? _____

Was initial feeding ☐ Formula ☐ Breast milk How long breastfed? _____

Did your baby go home with mother from the hospital?

☐ Yes ☐ No Explain _____

General ☐ DK = don't know

Do you consider your child to be in good health? ☐ Yes ☐ No ☐ DK Explain _____

Does your child have any serious illnesses or medical conditions? ☐ Yes ☐ No ☐ DK Explain _____

Has your child had any surgery? ☐ Yes ☐ No ☐ DK Explain _____

Has your child ever been hospitalized? ☐ Yes ☐ No ☐ DK Explain _____

Is your child allergic to medicine or drugs? ☐ Yes ☐ No ☐ DK Explain _____

Do you feel your family has enough to eat? ☐ Yes ☐ No ☐ DK Explain _____

Biological Family History ☐ DK = don't know

Have any family members had the following?

Childhood hearing loss	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Nasal allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Heart disease (before 55 years old)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
High cholesterol/takes cholesterol medication	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Bleeding disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Dental decay	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____
Cancer (before 55 years old)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> DK	Who _____	Comments _____

(Biological Family History continued on back side.)

American Academy of Pediatrics

DEDICATED TO THE HEALTH OF ALL CHILDREN™



Initial History Questionnaire

Biological Family History (Continued from front side.) DK = don't know

Liver disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Kidney disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Diabetes (before 55 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Bed-wetting (after 10 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Obesity	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Epilepsy or convulsions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Alcohol abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Drug abuse	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Mental illness/depression	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Developmental disability	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Immune problems, HIV, or AIDS	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Tobacco use	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Who _____	Comments _____
Additional family history _____					

Past History DK = don't know

Does your child have, or has your child ever had,	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	When _____
Chickenpox	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Frequent ear infections	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Problems with ears or hearing	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Nasal allergies	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Problems with eyes or vision	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Asthma, bronchitis, bronchiolitis, or pneumonia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Any heart problem or heart murmur	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Anemia or bleeding problem	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Blood transfusion	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
HIV	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Organ transplant	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Malignancy/bone marrow transplant	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Chemotherapy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Frequent abdominal pain	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Constipation requiring doctor visits	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Recurrent urinary tract infections and problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Congenital cataracts/retinoblastoma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Metabolic/Genetic disorders	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Cancer	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Kidney disease or urologic malformations	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Bed-wetting (after 5 years old)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Sleep problems; snoring	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Chronic or recurrent skin problems (eg, acne, eczema)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Frequent headaches	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Convulsions or other neurologic problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Obesity	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Thyroid or other endocrine problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
High blood pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
History of serious injuries/fractures/concussions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Use of alcohol or drugs	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Tobacco use	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
ADHD/anxiety/mood problems/depression	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Developmental delay	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Dental decay	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
History of family violence	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Sexually transmitted infections	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Pregnancy	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
(For girls) Problems with her periods	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> DK	Explain _____
Has had first period	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Age of first period _____	
Any other significant problem _____				

This American Academy of Pediatrics Initial History Questionnaire is consistent with *Bright Futures: Guidelines for Health Supervision of Infants, Children, and Adolescents*, 3rd Edition.

The recommendations in this publication do not indicate an exclusive course of treatment or serve as a standard of medical care. Variations, taking into account individual circumstances, may be appropriate.

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